

English Translations of Financial Statements Originally Issued in Chinese

PEGATRON CORPORATION

BALANCE SHEET

DECEMBER 31, 2008 AND 2007

(Expressed in Thousands of New Taiwan Dollars)

ASSETS	2008	2007	LIABILITIES AND STOCKHOLDERS' EQUITY	2008	2007
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	\$5,919,482	\$3,095	Short-term loans	\$8,420,000	\$-
Financial assets at fair value through profit or loss-current	-	153,673	Notes and accounts payable	20,264,274	-
Notes and accounts receivable, net	21,688,842	-	Notes and accounts payable-related parties	4,945,304	-
Accounts receivable-related parties, net	10,711,169	-	Income tax payable	216,545	-
Other receivables, net	1,076,887	5,047	Accrued expenses	3,520,127	128
Other receivables-related parties, net	1,599,184	-	Accrued expenses-related parties	14,870,155	-
Inventories, net	18,721,218	-	Other payables	20,469	-
Prepayments	28,447	-	Receipts in advance	2,714,841	-
Restricted assets-current	120,000	-	Other current liabilities	184,307	18
Other current assets	23,066	1	Total current liabilities	55,156,022	146
Deferred income tax assets-current	990,370	-			
Total current assets	60,878,665	161,816	LONG-TERM LIABILITIES		
			Long-term loans	8,000,000	-
LONG-TERM INVESTMENTS					
Long-term investments accounted for by equity method	85,259,911	-	OTHER LIABILITIES		
			Guarantee deposits received	5,928	-
PROPERTY, PLANT AND EQUIPMENT			Deferred credits	14,498	-
Land	2,561,627	-	Total other liabilities	20,426	-
Buildings and equipment	2,306,383	-			
Machinery and equipment	631,197	-	Total liabilities	63,176,448	146
Warehousing equipment	8,451	-			
Instrument equipment	756,839	-	STOCKHOLDERS' EQUITY		
Transportation equipment	23,597	-	Capital stock	18,846,281	50,000
Office equipment	4,900	-	Common stock		
Miscellaneous equipment	361,920	-	Capital Surplus		
Total costs	6,654,914	-	Additional paid-in capital	61,344,958	165,375
Less : Accumulated depreciation	(1,386,668)	-	Others	2,237,139	-
Add : Construction in progress	124,743	-	Total capital surplus	63,582,097	165,375
Prepayments on purchase of equipment	216,444	-			
Property, plant and equipment, net	5,609,433	-	Retained earnings		
			Unappropriated earnings/(Accumulated deficit)	5,455,699	(3,705)
INTANGIBLE ASSETS					
Computer software cost	217,672	-	Other adjustments of stockholders' equity		
			Cumulative translation adjustments	1,849,737	-
OTHER ASSETS			Unrecognized loss on pension cost	(1,128)	-
Assets held for lease	125,894	-	Unrealized profit/(loss) of financial assets	241,398	-
Refundable deposits	315,429	\$50,000	Total other adjustments of stockholders' equity	2,090,007	-
Deferred charges	731,770	-			
Deferred income tax assets-noncurrent	11,758	-	Total stockholders' equity	89,974,084	211,670
Total other assets	1,184,851	\$50,000			
			TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$153,150,532	\$211,816
TOTAL ASSETS	\$153,150,532	\$211,816			

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 PEGATRON CORPORATION
 STATEMENT OF INCOME
 FOR THE YEAR ENDED DECEMBER 31, 2008 AND THE PERIOD
 FROM JUNE 27 (INCEPTION) TO DECEMBER 31, 2007(UNDERTAKING PERIOD)
 (Expressed in Thousands of New Taiwan Dollars, except for Earnings Per Share)

	2008	June 27~Dec 31, 2007
OPERATING REVENUE		
Sales	\$305,626,928	\$-
Less: Sales return and allowance	(1,878,829)	-
Net sales	\$303,748,099	-
COST OF SALES	(294,900,532)	-
GROSS PROFIT	8,847,567	-
Less: Unrealized inter-company profit	(14,498)	-
REALIZED GROSS PROFIT	8,833,069	-
OPERATING EXPENSES		
Sales and marketing expenses	4,201,129	-
General and administrative expenses	1,267,003	4,140
Research and development expenses	3,191,380	-
Total operating expenses	8,659,512	4,140
OPERATING GAIN / (LOSS)	173,557	(4,140)
Non-operating incomes and gains		
Interest income	22,574	304
Investment income recognized under equity method	5,349,440	-
Gain on disposal of assets	282	-
Gain on disposal of investments	3,457	59
Gain on physical inventory	7,452	-
Gain on foreign exchange	-	2
Rental income	29,723	-
Valuation gain on financial assets	-	70
Others	835,593	-
Total non-operating incomes and gains	6,248,521	435
NON-OPERATING EXPENSES AND LOSSES		
Interest expense	157,672	-
Loss on disposal of assets	4,164	-
Loss on physical inventory	33,590	-
Loss on foreign exchange	867,469	-
Impairment loss	44,733	-
Valuation Loss on financial assets	70	-
Others	290,680	-
Total non-operating expenses and losses	1,398,378	-
INCOME / (LOSS) BEFORE INCOME TAX	5,023,700	(3,705)
INCOME TAX BENEFIT	502,617	-
NET INCOME / (LOSS)	\$5,526,317	\$(3,705)
BASIC EARNINGS PER SHARE(in New Taiwan Dollars)		
INCOME / (LOSS) BEFORE INCOME TAX	\$2.80	(\$2.14)
INCOME TAX BENEFIT	0.28	-
NET INCOME / (LOSS)	\$3.08	(\$2.14)