

English Translations of Financial Statements Originally Issued in Chinese  
 PEGATRON CORPORATION  
 NON-CONSOLIDATED BALANCE SHEET (Unaudited)  
 MARCH 31, 2009 AND 2008  
 (Expressed in Thousands of New Taiwan Dollars)

ASSETS	2009	2008	LIABILITIES AND STOCKHOLDERS' EQUITY	2009	2008
<b>CURRENT ASSETS</b>			<b>CURRENT LIABILITIES</b>		
Cash and cash equivalents	\$7,951,941	\$2,599,798	Short-term loans	\$1,300,000	\$3,280,000
Financial assets at fair value through profit or loss-current	748,022	335,563	Notes and accounts payable	18,277,624	16,106,343
Notes and accounts receivable, net	17,249,635	5,994,626	Accounts payable-related parties	3,220,266	28,563,235
Accounts receivable-related parties, net	8,253,205	15,595,421	Income tax payable	385,889	92,232
Other receivables, net	817,876	133,684	Accrued expenses	4,285,219	1,873,305
Other receivables-related parties, net	935,032	602,103	Accrued expenses-related parties	16,100,336	4,743,715
Inventories, net	14,645,300	24,382,365	Other payables	15,821	62,752
Prepayments	35,440	5,409	Other payables-related parties	-	1,602,711
Certificate of deposit-restricted-current	121,597	120,000	Receipts in advance	3,017,555	354,880
Other current assets	31,687	49,164	Other current liabilities	80,845	19,469
Deferred income tax assets-current	886,419	301,879	Total current liabilities	<u>46,683,555</u>	<u>56,698,642</u>
Total current assets	<u>51,676,154</u>	<u>50,120,012</u>			
<b>LONG-TERM INVESTMENTS</b>			<b>LONG-TERM LIABILITIES</b>		
Long-term investments accounted for by equity method	88,765,074	69,859,738	Long-term loans	8,000,000	-
<b>PROPERTY, PLANT AND EQUIPMENT</b>			<b>OTHER LIABILITIES</b>		
Land	2,561,627	2,218,709	Guarantee deposits received	11,401	-
Buildings and equipment	1,936,746	1,896,726	Deferred credits	19,483	-
Machinery and equipment	625,362	871,291	Total other liabilities	<u>30,884</u>	<u>-</u>
Warehousing equipment	8,451	11,721			
Instrument equipment	746,063	654,312	Total liabilities	<u>54,714,439</u>	<u>56,698,642</u>
Transportation equipment	23,097	22,038			
Office equipment	4,788	2,516	<b>STOCKHOLDERS' EQUITY</b>		
Miscellaneous equipment	393,234	347,642	Capital stock		
Total costs	6,299,368	6,024,955	Common stock	18,846,281	16,050,000
Less : Accumulated depreciation	(1,352,582)	(1,306,736)	Capital Surplus		
Construction in progress	-	7,400	Additional paid-in capital	61,344,958	54,286,718
Prepayments on purchase of equipment	72,401	62,777	Others	2,276,782	-
Property, plant and equipment ,net	<u>5,019,187</u>	<u>4,788,396</u>	Total capital surplus	<u>63,621,740</u>	<u>54,286,718</u>
<b>INTANGIBLE ASSETS</b>			Retained earnings		
Computer software cost	215,728	14,330	Unappropriated earnings	5,887,674	1,396,328
<b>OTHER ASSETS</b>			Other adjustments of stockholders' equity		
Assets held for lease	132,501	\$147,935	Cumulative translation adjustments	3,924,246	(2,987,187)
Idled assets	434,136	-	Unrecognized loss on pension cost	(1,115)	(826)
Refundable deposits	349,321	308,057	Unrealized profit/(loss) of financial assets	474,716	(16,510)
Deferred charges	866,118	187,969	Total other adjustments of stockholders' equity	<u>4,397,847</u>	<u>(3,004,523)</u>
Deferred income tax assets-noncurrent	9,762	728			
Total other assets	<u>1,791,838</u>	<u>644,689</u>	Total stockholders' equity	<u>92,753,542</u>	<u>68,728,523</u>
<b>TOTAL ASSETS</b>	<u>\$147,467,981</u>	<u>\$125,427,165</u>	<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u>\$147,467,981</u>	<u>\$125,427,165</u>

English Translations of Financial Statements Originally Issued in Chinese  
 PEGATRON CORPORATION  
 NON-CONSOLIDATED STATEMENT OF INCOME (Unaudited)  
 FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2009 AND 2008  
 (Expressed in Thousands of New Taiwan Dollars, except for Earnings Per Share)

	2009	2008
OPERATING REVENUE		
Sales	\$64,490,353	\$59,994,377
Sales return and allowance	(248,601)	(12,207)
Net sales	\$64,241,752	59,982,170
COST OF SALES	(61,946,421)	(57,916,685)
GROSS PROFIT	2,295,331	2,065,485
Less: Unrealized inter-company gain	(4,985)	-
REALIZED GROSS PROFIT	2,290,346	2,065,485
OPERATING EXPENSES		
Sales and marketing expenses	533,063	801,976
general and administrative expenses	341,676	150,365
Research and development expenses	775,928	638,882
Total operating expenses	1,650,667	1,591,223
OPERATING INCOME	639,679	474,262
NON-OPERATING INCOMES AND GAINS		
Interest income	3,198	2,087
Investment income recognized under equity method	14,706	859,672
Gain on disposal of assets	-	96
Gain on disposal of investments	279	1,535
Rental income	15,079	1,836
Gain on reversal of impairment loss	7,985	-
Gain on financial assets valuation	22	-
Others	300,419	149,149
Total non-operating incomes and gains	341,688	1,014,375
NON-OPERATING EXPENSES AND LOSSES		
Interest expense	40,887	2,243
Loss on disposal of assets	49	111
Loss on disposal of idled assets	3,723	-
Loss on foreign exchange	89,027	-
Loss on financial assets valuation	-	10
Others	59,093	17,265
Total non-operating expenses and losses	192,779	19,629
INCOME BEFORE INCOME TAX	788,588	1,469,008
INCOME TAX EXPENSE	(275,587)	(68,975)
NET INCOME	\$513,001	\$1,400,033
BASIC EARNINGS PER SHARE		
INCOME BEFORE INCOME TAX	\$0.42	\$0.91
INCOME TAX EXPENSE	(0.15)	(0.04)
NET INCOME	\$0.27	\$0.87